

*Worship. Service. Formation. Celebration.*



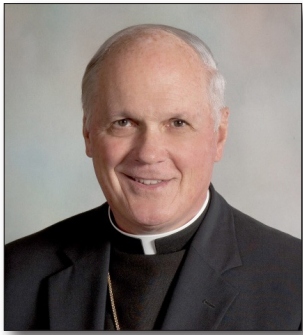
2022-2023

ANNUAL STEWARDSHIP REPORT

SAINT ANNE CATHOLIC COMMUNITY

# MOST REV. GEORGE J. RASSAS

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Dear People of Saint Anne:

I know that many are still processing the loss that Father Bernie's untimely passing has visited upon all of us. This is only natural. Perhaps some small solace was to be had from the beautiful Funeral Mass that was held on December 6th. Apart from the many words of consolation and praise that were spoken of Father Bernie, I was heartened to hear from the Cardinal afterwards as to how much he appreciated the Saint Anne Parish and its wonderful people. He was impressed at how well we all came together and carried on with our mission, even in the face of such adversity.

The Cardinal was right, of course. The Saint Anne Catholic Community and its mission of inclusive evangelization is larger than any one person. We, as a faith community, will continue to offer worship, foster healing, and act as a bright clarion call for spreading the Good News for many years to come.

None of this happens on its own, of course. There are large and sophisticated operations that support our mission. Most importantly, the sustained generosity of our Parishioners makes all of this possible. You are the faithful, the ones who hear the call and upon whom we, and all those who benefit from your contributions, count on to keep Saint Anne operating in top form. For that, and for the countless other ways our parishioners selflessly live the lives of servant discipleship, we are profoundly grateful.

You are all stakeholders in this Parish. As such, you have every right to expect regular reporting as to how your Parish is performing – both as to spiritual and temporal matters. Today, we carry-on with our mission, and present to you the attached financial and "State of the Parish" reports, for the year ended June 30, 2023.

Father Bernie was closer to the operational aspects of our Parish during this period than I. Nevertheless, I have made an effort to become well informed on these matters with the help of our Director of Operations, Margaret Buckstaff. I am learning quickly, and, based on my discussions, I have confidence in the accuracy of these materials.

I would ask you to read the following report carefully. It provides an excellent synopsis of the vibrant and growing offerings and opportunities at our Parish.

Now, I would like to devote the remainder of this letter to my observations as to the financial performance of the Saint Anne Catholic Community for the fiscal year 2022-23 and the outlook for this current year, which I offer to you in close consultation with Mrs. Buckstaff.

To begin, I would characterize the 2022-23 fiscal year as having ended fairly well, all things considered. On the one hand, this was our first fiscal year in quite a while where our operations were not impaired by government imposed COVID restrictions. On the other hand, we also were not financially buoyed by the significant windfall of government sponsored PPP funds (all of which have since been forgiven).

As you review the year-end financials, you will notice that we missed our budgetary targets in aggregate, by a relatively low amount – less than \$94,000, which is a \$77,000 improvement over last year.

For this year's report, we have broken out into more detail the financial performance of the various major ministries that comprise the Saint Anne Catholic Community. I am most pleased by the performance of our Blue-Ribbon school – as this year marks the lowest level of required Parish supplementary funding to the school's financial operations in several years – less than \$220,000 in all. That is a fully \$130,000 better performance at our school than the year prior, and it continues the trend of improving

performance as parents re-discover the great blessing that a Catholic education can bestow on their children. We are all grateful to our dedicated educators and school families for ensuring our next generation of Catholics are so well grounded.

My gratitude also extends to Margaret Buckstaff and her team for their excellent expense management. Of course, expenses increased year-over-year; that is to be expected, especially in uncommonly inflationary times. But even so, those increases were kept manageable, and did not overly impact our aggregate results. Although we finished marginally in the red, still, we exited FY22-23 in a relatively good position and with decent liquidity of over \$600,000 in our cash reserves.

However, not all is good news. Top line ordinary revenue from weekly and special collections were essentially flat to very slightly down compared to the prior year. That is never a good sign, but it can become particularly worrisome when the economy at large is experiencing inflation of 6% or more.

What caused the shortfall? Reasonable minds can differ, of course, and the global economic uncertainty is clearly one impediment. Another area of concern is the lagging “return to the church” for regular, in-person, Sunday services. Head counts, though increasing, have not yet recovered to pre-pandemic levels for Sundays; and it is quite clear that regular Mass attendance and regular giving are correlated.

To that end, looking forward into the current year, please accept my encouragement, and please encourage your Saint Anne friends and neighbors, to come back to our church. Apart from the obvious financial benefits, we miss them and need their voices in our weekly worship. If your circumstances have made regular Mass attendance more of a challenge for you, please consider giving electronically – either through the Give Central weekly, automated giving portal or as a one-time gift. Our new Saint Anne website makes such giving extremely easy to do.

On a related note, it has been several years – well before the pandemic – when last we requested our parishioners to prayerfully consider whether an increase in regular giving is something your circumstances would permit. However, we need to do so again. Expenses are increasing every day, and although we have done a good job in managing those increases and stewarding our resources, it is imprudent and unrealistic to assume we will be able to hold off higher and much more impactful, operational costs in the future. So please, if you have the ability to do so, consider increasing your regular giving. And if you cannot do so just now, please know that you will always have our profound gratitude for everything that you can do – it all helps.

\* \* \*

So yes, we all have concerns that might give us pause: an uncertain economy, an environment of challenge and change, the passing of a beloved leader. But as I look out over our parish, I am struck even more so by our enormous blessings, our impressive accomplishments, and our tremendous opportunities for an ever-brightening future. I am confident that together, as faithful, servant-disciples of the Lord, the people of Saint Anne will continue to succeed and accomplish all good things in His name.

Should you have any questions or comments about this report, please do not hesitate to contact Margaret Buckstaff in the Parish Office.

Yours in Christ,

Most Reverend George J. Rassas  
Bishop Administrator of Saint Anne Catholic Community



# PARISH LEADERSHIP

## Parish Council of Ministries

The Parish Council of Ministries (PCM) is the primary advisory body to the Pastor. Currently, 12 parishioners make up the PCM. Each member generally serves a two-to-three year term, which may be extended. Each of the four commissions is represented by two members on the PCM. The Pastor may appoint two to four "at large" members. The PCM operates in a collaborative manner and is committed to a consensus model of advising the Pastor. The PCM is responsible for the overall mission of our parish community, the continuing development of our parish vision, reviewing of any long-range capital campaign projects, and reviewing policies pertaining to parish life.

### 2022-2023 PARISH COUNCIL OF MINISTRIES

**Rev. Bernard J. Pietrzak**, *Pastor*

**Christine Jodoin**, *Chairperson*

#### Community Life Commission

Tracy Garcia

Andrea Wirt

#### Faith Formation & Education Commission

Eryka Accordino

Liz Cocoma

#### Human Concerns Commission

Ron Covelli

Anne Rometty

#### Worship Commission

Tom Owens

Lois Wollney

#### Deanery Representative

Bill Graff

#### Office of the Pastor

Jim Young

## Parish Finance Council

The Parish Finance Council (PFC) works closely with the Pastor, who is accountable to the people of Saint Anne and the Bishop for the administration and stewardship of the temporal goods of the parish. The Pastor, according to Canon Law, has among his responsibilities the supervision of parish financial and temporal management. The PFC advises and collaborates with the Pastor and the Director of Operations to ensure that these guidelines are met. Full consultation is at the heart of Saint Anne's financial decision-making process. The full sharing of financial information, developing the preview of the annual parish budget and the sharing of wisdom regarding the financial operation of the parish are keys to the work of the PFC. Terms on this leadership body are generally two-to-four years and may be extended.

### 2022-2023 PARISH FINANCE COUNCIL

**Rev. Bernard J. Pietrzak**, *Pastor*

**Margaret Buckstaff**, *Director of Operations*

**David Wirt**, *Chairperson*

Ron Cobb

Tony Federighi

Sarah Gainer

Andrew Kelleher, Jr.

Lisa Koehler

Nathan Perry

Peter Schallmoser



# SAINT ANNE FINANCIAL REPORTS

JULY 2022 - JUNE 2023

PARISH FINANCES (ENTIRE PARISH AND SCHOOL)	2022-2023	2021-2022	DIFFERENCE
<b>INCOME</b>			
SUNDAY/HOLY DAY CONTRIBUTIONS	\$1,817,700	\$1,814,642	\$3,058
CHRISTMAS COLLECTION	\$233,470	\$243,832	(\$10,363)
EASTER COLLECTION	\$125,216	\$125,517	(\$301)
TUITION/FEES	\$2,187,002	\$1,828,575	\$358,427
FUNDRAISING NET INCOME	\$184,580	\$32,650	\$151,930
INTEREST & INVESTMENT INCOME	\$3,309	\$4,701	(\$1,392)
MISCELLANEOUS INCOME	\$444,013	\$335,158	\$108,855
<b>TOTAL INCOME</b>	<b>\$4,995,290</b>	<b>\$4,385,075</b>	<b>\$610,214</b>
<b>EXPENSES</b>			
SALARIES AND BENEFITS	\$3,106,680	\$2,853,256	\$253,424
BOOKS & SUPPLIES, NON-LITURGICAL	\$65,582	\$81,448	(\$15,866)
ADMINISTRATIVE EXPENSES	\$340,908	\$289,498	\$51,410
TELEPHONE	\$23,241	\$32,785	(\$9,544)
HEATING FUEL	\$65,974	\$69,708	(\$3,734)
ELECTRICITY	\$126,262	\$105,804	\$20,458
OTHER UTILITIES	\$36,376	\$30,226	\$6,150
MAINTENANCE & BUILDING REPAIRS	\$249,214	\$293,621	(\$44,407)
ALTAR & LITURGICAL SUPPLIES	\$35,236	\$31,289	\$3,947
FURNISHINGS & EQUIPMENT	\$8,183	\$3,093	\$5,090
ARCHDIOCESAN ASSESSMENT	\$230,616	\$267,774	(\$37,158)
PRMAA ASSESSMENT	\$80,712	\$93,771	(\$13,059)
OCS ASSESSMENT	\$15,450	\$13,001	\$2,449
PROPERTY/CASUALTY INSURANCE	\$241,038	\$236,161	\$4,878
AUTO INSUR-PRIEST OWNED VEHICLE	\$4,479	\$4,035	\$444
MISCELLANEOUS	\$459,166	\$150,452	\$308,714
<b>TOTAL EXPENSES</b>	<b>\$5,089,117</b>	<b>\$4,555,922</b>	<b>533,195</b>
<b>NET OPERATING INCOME</b>	<b>(\$93,828)</b>	<b>(\$170,847)</b>	<b>\$77,019</b>

## PARISH REPORT NOTES

### INCOME

**Fundraising includes Fall Classic (\$103K) and Trivia Night (\$6K)**

#### Miscellaneous

- Fees for Weddings, Funerals and Baptisms (\$68K)
- Mass Stipends (\$9K)
- Donations (\$6K)
- Bulletin Income (\$4K)
- Women's Club Income (\$12K)

### EXPENSE

#### Administrative Expenses

- Office Equipment (\$11K)
- Outside Printing (\$31K)
- Postage/Office Supplies (\$18K)
- Professional Services/Technical Support (\$62K)
- Credit Card/Bank Fees (\$28K)

#### Maintenance

- Security (\$2K)

# SAINT ANNE FINANCIAL REPORTS

SAINT ANNE BALANCE SHEET AS OF JUNE 2023	TOTAL
<b>ASSETS</b>	
CURRENT ASSETS	
<b>BANK ACCOUNTS</b>	
GENERAL CHECKING ACCOUNT	\$41,720
PROJECT HOPE CHECKING	\$642,292
<b>TOTAL CASH</b>	<b>\$684,012</b>
<b>OPER. SAVINGS AT THE ARCHDIOCESE BANK</b>	
SAINT ANNE CATHOLIC COMMUNITY	\$616,750
SAINT ANNE HOPE MINISTRIES	\$905,655
LEGACY OF FAITH	\$1,552,689
SET ASIDE FOR ELEVATOR REPAIRS	\$244,344
<b>TOTAL SAVINGS</b>	<b>\$3,319,438</b>
<b>TOTAL ASSETS</b>	<b>\$4,003,450</b>
<b>LIABILITIES</b>	
CURRENT LIABILITIES	
ACCOUNTS PAYABLE	\$11,863
PROJECT HOPE	\$1,573,485
LONG TERM LIABILITIES	
OPENING BALANCE	(\$1,149,967)
RETAINED EARNINGS	\$3,638,923
<b>NET INCOME</b>	<b>(\$70,854)</b>
<b>TOTAL EQUITY</b>	<b>\$2,418,102</b>
<b>TOTAL LIABILITIES/EQUITY</b>	<b>\$4,003,450</b>

## Maintenance (Continued)

- Landscape and Snow Removal (\$38K)
- Repairs to Buildings and Equipment (\$88K)
- Janitorial Supplies (\$7K)

## Miscellaneous

- Hospitality (\$30K)
- Food/Medal Allowances (\$22K)
- Marketing (\$25K)
- New Website Developer

- Donations (\$10K)
- Rectory Expenses (\$15K)
- Women's Club/STAGG (\$10K)

## Salary/Benefits

- Merit increases (\$61K)
- 2 FT New hire with benefits (\$106K)
- Health Insurance (\$125K)
- Also includes FICA, Fringe Benefits, Professional Development (\$13K)

EXTRAORDINARY INCOME AND EXPENSES		
INCOME	2022-2023	2021-2022
SHARING PARISH COLLECTION	\$72,479	\$63,868
ARCH REQUIRED COLLECTIONS	\$43,193	\$48,424
ESTATES, BEQUESTS & MEMORIALS	\$135,550	\$202,682
FAITHJUSTICE/LENTEN ALMS	\$28,004	\$19,420
FAIR TRADE SALES	\$29,990	\$19,420
PROJECT HOPE/HOUSE OF HOPE	\$2,016,280	\$1,786,841
ANNUAL APPEAL REBATE	\$46,663	\$32,023
LEGACY OF FAITH	\$103,531	\$420,057
CAPITAL COLLECTIONS	\$68,395	\$0
<b>TOTAL OTHER INCOME</b>	<b>\$2,516,081</b>	<b>\$2,573,315</b>
EXPENSES		
COLLECT PAY TO SHARING PARISH	\$72,479	\$63,868
PAYMENT ARCH REQUIRED COLLECTIONS	\$43,126	\$48,234
PROJECT HOPE *	\$2,016,659	\$1,786,841
LENTEN ALMS	\$28,004	\$16,833
FAIR TRADE	\$2,275	\$937
LAUDATO SI	\$7,000	\$5,365
CAPITAL IMPROVEMENTS**	\$191,230	\$73,952
LEGACY OF FAITH CAMPAIGN EXPENSE	\$132,329	\$352,613
<b>TOTAL OTHER EXPENSES</b>	<b>\$2,493,102</b>	<b>\$2,348,643</b>
<b>NET INCOME</b>	<b>\$22,979</b>	<b>\$224,672</b>

## EXTRAORDINARY INCOME AND EXPENSE NOTES

### ■ Extraordinary Capital Improvements

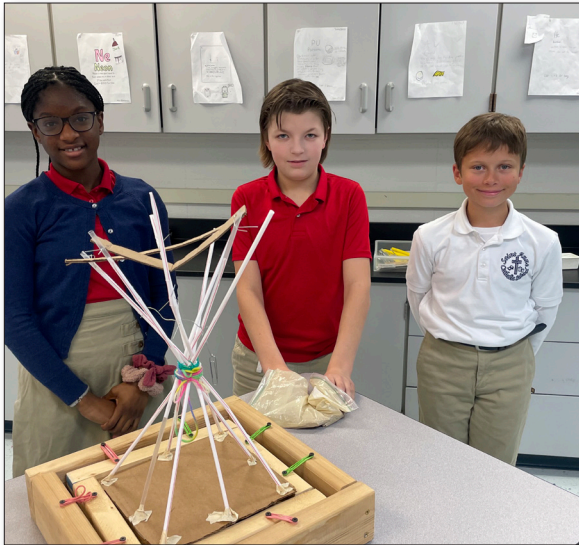
- Keyboard for Chapel (\$4K)
- Replacement of Church Water Heater (\$10K)
- Elevator Repairs (\$52K)
- Roof Repairs (\$15K)
- Phone System (\$4K)
- Rectory (134 North Avenue) Preservation, Maintenance & Improvements (\$121K)

\* Includes a \$105,554 carry-over to next year from Project Hope

\*\* \$52,000 was donated by parishioners specifically to offset costs of Rectory Improvements (134 North Avenue)  
 \$3,799 was donated by parishioners specifically to offset the cost of the keyboard in the Chapel

# SAINT ANNE PARISH SCHOOL

Growing servant leaders from the inside out while maximizing the potential in every child



## Advancements in Academics

- U.S. Dept. of Education two-time award-winning School for Academic Excellence
- Invested in comprehensive research-based instruction in phonological and phonemic awareness
- Invested in comprehensive English Language Arts curriculum to provide rigorous grade level content with an emphasis on building knowledge through books
- Invested in a history curriculum linked to our Catholic Identity for grades 5-8



## Advancements in Technology

- Continued to utilize Google Classroom, Seesaw, IXL, iReady, and a variety of on-line textbooks
- In partnership with Barrington PD, offered cyber safety presentations
- Procured chromebooks so all students in K-8 have individual devices

## Advancements in Catholic Identity

- Participated in parish-wide First Reconciliation and First Holy Communion Celebrations
- Fostered our relationship with Saint Anne Creation Care Committee and Laudato Si'



- Ministered and participated in May Crowning, Stations of the Cross and All Saints Day Liturgies
- Participated in student-led Masses
- Exceeded Archdiocesan expectations in Religious assessments school-wide

## Advancements in Community Outreach

- Supported Bernie's Book Bank
- Led field trips to Feed My Starving children
- Participated in monthly student-led school fundraisers supporting Hope Ministries, Catholic Extension and more

## Advancements in Professional Development

- Supported all ELA Teachers in the training of new curriculum advancements
- Afforded all faculty members training in safety and security procedures
- Teachers participated in in-depth seminar to develop skills to best serve students



SCHOOL FINANCIAL REPORT	2022-2023	2021-2022	Difference
<b>INCOME</b>			
TUITION/FEES	\$2,046,783	\$1,828,576	<b>\$218,207</b>
FUNDRAISING	\$75,000	\$32,650	<b>\$42,350</b>
MISCELLANEOUS	\$342,971	\$193,945	<b>\$149,026</b>
<b>TOTAL INCOME</b>	<b>\$2,464,754</b>	<b>\$2,055,171</b>	<b>\$409,583</b>
<b>EXPENSES</b>			
SALARIES/BENEFITS	\$1,835,246	\$1,741,724	<b>\$93,522</b>
BOOKS AND SUPPLIES	\$43,433	\$59,883	<b>(\$16,450)</b>
ADMINISTRATIVE EXPENSES	\$186,158	\$114,022	<b>\$72,136</b>
TELEPHONE	\$10,656	\$13,299	<b>(\$2,643)</b>
HEATING FUEL	\$23,107	\$23,918	<b>(\$811)</b>
ELECTRICITY	\$53,128	\$60,014	<b>(\$6,886)</b>
OTHER UTILITIES	\$15,175	\$10,451	<b>\$4,724</b>
MAINTENANCE AND BUILDING REPAIRS	\$113,331	\$102,593	<b>\$10,738</b>
FURNITURE/EQUIPMENT	\$2,744	\$1,111	<b>\$1,633</b>
OCS ASSESSMENT	\$15,450	\$13,001	<b>\$2,449</b>
PROPERTY/CASUALTY INSURANCE	\$96,415	\$94,064	<b>\$2,351</b>
MISCELLANEOUS	\$285,307	\$167,750	<b>\$117,557</b>
<b>TOTAL EXPENSES</b>	<b>\$2,680,151</b>	<b>2,401,830</b>	<b>\$278,321</b>
<b>NET INCOME **</b>	<b>(\$251,396)</b>	<b>(\$346,659)</b>	<b>\$131,263</b>

\*\* Shortfall paid by the Parish

## SCHOOL REPORT NOTES

### ■ ENROLLMENT

2022-23 School Year: 283 Students

2021-22 School Year: 275 Students

### ■ INCOME

- Tuition/fees difference due to a 5% increase in tuition and an increase in school enrollment of eight students.
- Fundraising income from Spring Gala. Additional funds raised transferred to the following year to support security measures, as well as STEM advancements in curriculum.
- **Miscellaneous includes:**
  - Donations (\$54K)
  - Athletic income (\$12K)
  - Home School Association income (\$273K)

### ■ EXPENSES

- **Salary/Benefits**
  - Merit Increases (\$86K)
  - Health Insurance (\$209K)
  - Also, includes FICA, Fringe benefits, Professional Development (\$181K)
- **Administrative Expenses**
  - Computer Leasing (\$55K)
  - Printing/Postage/Office Supplies (\$20K)
  - Technical Support (\$46K)
  - Credit Card/Bank Fees (\$63K)
- **Maintenance**
  - Security Monitoring (\$3K)
  - Landscape and Snow Removal (\$27K)
  - Repairs to Buildings and Equipment (\$73K)
  - Janitorial Supplies (\$4K)
- **Miscellaneous**
  - Athletic Expenses (\$12K)
  - Home and School Association Initiatives (\$273K)

# FAITH FORMATION AND EDUCATION

One of the cornerstones of our faith community is our commitment to Lifelong Faith Formation

## LIFELONG FAITH FORMATION

Participants of all ages engage in exploring our Catholic faith and God's word; learning to live out our gospel values through prayer and reflection, Mass participation, sacraments, and service within and beyond our faith community.

### Catholic Traditions and Beliefs

Guided by their parents, the children of Saint Anne learned our Catholic traditions and beliefs, understanding how Jesus asks us to live, love, and serve one another.

- 313 children (grades 1-8) and their families participated in a variety of formation opportunities and sacrament preparation in small groups at home as families, and at Saint Anne as a community.
- Our middle school Journey program helped 59 teens grow in their relationship with God through small faith groups and service.

### Welcoming New Catholics into the Church

At last year's Easter Vigil, through the Rite of Christian Initiation for Adults (RCIA), the Saint Anne community welcomed nine adults into the Catholic faith. Of those, two men received all three Sacraments of Initiation (Baptism, Confirmation and Eucharist) and seven other adults, received the Sacraments of Confirmation and Eucharist.

### Adult Faith Formation & Other Sacraments

With the help of many talented staff and volunteers:

- Over 30 women participated in scripture study groups
- Nearly 70 adults participated in video and discussion groups for The CHOSEN and "Jesus, the Forgiving Victim"
- Dan Schutte led Saint Anne's Lenten parish mission, "From Ashes to Glory." He took parishioners on a journey through reflections, stories, and music.
- 28 weddings were celebrated
- 79 funerals



**148** Infant Baptisms



**59** Teens join Journey



**112** 1<sup>st</sup> Reconciliations & 1<sup>st</sup> Communions



**254** Children with their families participated in Children's Faith Formation



**9** RCIA adults joined our Catholic family



# FAITH FORMATION AND EDUCATION

## YOUTH AND YOUNG ADULT MINISTRY

Saint Anne Youth Ministry strives to meet teens where they are in their faith and walk alongside them as they journey closer to Christ. We do this through a variety of programs and ministries and with the invaluable support of many dedicated adult volunteers.



**PATHS (PEOPLE AFTER THE HOLY SPIRIT)** is a two-year Confirmation program serving primarily high school freshmen and sophomores. Participants (about 140 teens and 22 adults) met in both small home groups and large groups here at Saint Anne. Year 2 teens attended a Confirmation Retreat called Spiritus.



**CATHOLIC HEART WORKCAMP** is a week-long summer mission trip for teens going into 9th grade through their senior year in high school. The mission is to revitalize communities and beautify homes for the elderly, disabled and those who cannot afford needed repairs. This experience will empower participants through serving. In the summer of 2023, the group included 18 teens and five adults to serve in Louisville, Kentucky.



**KAIROS** is a 4-day/3-night transformative retreat filled with community, shared stories, prayer, and reflection for juniors and seniors in high school. This year, Saint Anne partnered with Holy Family Parish in Inverness to co-host Kairos retreats in November and February, which included 56 teen participants, 20 teen leaders, and 14 adults.



## YOUTH GROUP & TEEN CENTER

Saint Anne's Youth Group is a new ministry bringing together high school students to discuss faith topics in a more casual setting. They meet twice a month to discuss issues such as stress in sports/high school/ at home, friendships, and how to live fully in your faith. The group also had monthly "Drop-In Nights" to play games, watch movies and have holiday-themed gatherings.

Also new to Saint Anne is the freshly painted and furnished Teen Center on the lower level of the Parish Center! The teens worked hard to make this space their own, and it is beautiful!

## SAINT ANNE FAITH FORMATION FINANCIALS

INCOME	2022-2023	2021-2022	Difference
TUITION/FEES	\$104,925	\$104,189	\$736
ACTIVITY/PROGRAM FEES			
KAIROS RETREAT	\$8,965	\$16,220	(\$7,255)
SPIRITUS RETREAT	\$6,240	\$7,500	(\$1,260)
SUMMER SERVICE - FOLKLIFE	\$9,457	\$6,342	\$3,115
FIRST COMMUNION/RECONCILIATION	\$6,390	\$5,402	\$988
CONFIRMATION	\$4,062	\$5,985	(\$1,923)
DONATIONS	\$2,035	\$3,300	(\$1,265)
<b>TOTAL MISCELLANEOUS INCOME</b>	<b>\$142,074</b>	<b>\$148,938</b>	<b>(\$6,864)</b>
EXPENSES			
SALARIES/BENEFITS	\$262,220	\$269,625	(\$7,405)
YOUTH AND YOUNG ADULT MINISTRY			
CONFIRMATION	\$3,275	\$2,491	\$784
SPRITUS	\$2,474	\$1,584	890
KAIROS	\$10,453	\$13,161	(\$2,708)
CATHOLIC HEART WORK CAMP	\$13,022	\$9,846	\$3,176
TRANSPORTATION	\$3,262	\$1,636	\$1,626
MISCELLANEOUS	\$5,121	\$2,200	\$2,921
RELIGIOUS EDUCATION K-8			
FIRST COMMUNION/RECONCILIATION	\$3,027	\$2,937	\$90
BOOKS/INSTRUCTIONAL MATERIALS	\$9,861	\$18,618	(\$8,757)
MISCELLANEOUS	\$5,010	\$2,660	\$2,350
ADULT FORMATION EXPENSES			
MISSION	\$5,875	\$1,163	\$4,712
PROGRAM COSTS*	\$10,148	\$9,635	\$513
MISCELLANEOUS	\$4,068	\$2,364	\$1,704
RCIA	\$1,238	\$1,274	(\$36)
	<b>\$339,054</b>	<b>\$339,194</b>	<b>(\$140)</b>
<b>NET OPERATING</b>	<b>(\$196,980)</b>	<b>(\$190,258)</b>	<b>(\$6,724)</b>

\* Shortfall paid by the Parish

## SAINT ANNE FAITH FORMATION NOTES

### Enrollment

- **Children's Faith Formation** (including Sacramental Preparation) 2022-2023: 254, 2021-2022: 272
- **Journey (Middle School)** 2022-2023: 60, 2021-2022: 37
- **Adult Faith Formation** (Women's Scripture Study, the CHOSEN and Jesus, the Forgiving Victim) 2022-2023: 100, 2021-2022: 92

### Salary/Benefits

- Slightly down as one employee

moved to part time.

- All costs for individual experiences do not include salary/benefits in the breakdown.

### Program Costs

- Most Ministry income/expenses have been broken down by event
- Includes materials and Hospitality for for Chosen, Jesus the Forgiving Victim, Bible Study
- Meetings and Speakers

- Reflection books for Advent and Lent

### Faith Formation Miscellaneous

- General Hospitality
- Dues/Subscriptions
- Postage
- Copies
- Office Supplies

Note: Salaries/Benefits are lower due to full-time employee moving to part-time with no benefits.



# HUMAN CONCERNS

As a community of volunteers, we provide spiritual and physical support to those in need, especially those marginalized by poverty, illness, discrimination and addiction



The Human Concerns Commission consists of four ministries: Care Ministries, Faithjustice, Hope Ministries and the Sharing Board.

## Care Ministries

Saint Anne's Ministry of Care is for parishioners who are in nursing homes, hospitals, hospice and homebound; Ministry of Care, Bereavement Ministry and Anointing of the Sick.

**Ministry of Care** is concerned about the spiritual needs of the sick, hospitalized, and homebound of our parish faith community. We are grateful for the 50 parishioners who are trained and commissioned as lay Eucharistic Ministers of Care, who bring Holy Communion to the sick at hospitals, hospice, skilled nursing facilities, assisted living and senior communities in the Barrington area. Ministers of Care also lead Liturgy of the Word Services and offer spiritual support through prayer to those individuals who are homebound.

**Bereavement Ministry** is dedicated to serving families who have lost a loved one to death. Five parishioners assist the family of the deceased with planning the funeral Mass. They provide spiritual support, prayer, guidance, and resources to family members grieving the loss of a loved one. In addition, 10 parishioners are bereavement servers and assist priests during funeral Masses. During the past year, 79 funerals were held at Saint Anne. Our parish priests also hold Rites of Committal at surrounding funeral homes and cemeteries.

**Anointing of the Sick** is coordinated under Care Ministries and is administered by our parish priests. This sacrament imparts the life-giving energy of grace to accept and endure sickness or death with faith. Our priests anoint residents of senior communities and homebound parishioners. Also, parishioners may

receive the Sacrament of the Sick after Daily Mass monthly.

## Faithjustice and Creation Care

Faithjustice is a committee of 14 parish volunteers, who focus on issues of social justice. Creation Care is a committee of 10 volunteers, who address issues of integral ecology. This past year's accomplishments include:

- Completion of Creation Care mural on the ramp walls of the Saint Anne School gymnasium
- Racial justice presentation by Norval Brown, a black pastor from the Cary United Methodist Church
- Sharing of parishioners' garden bounty on two Giving Gardens Weekends
- Creation Care speaker series on Laudato Si"
- Participation in 2023 Season of Creation
- Screening and discussion series of The Letter: Laudato Si Film
- Hosting of Barrington Area 2022 CROP Hunger Walk
- Collaboration with Faithbridge in an inter-religious Thanksgiving service
- Almsgiving campaign supporting Catholic Extension's work in the Diocese of El Paso, Texas
- Grateful Gardeners planting of the window box in the reflection garden and grounds on the north side of the Chapel
- Four Fair Trade sales with proceeds supporting Creation Care, Youth Ministry's summer service trip, and advocacy efforts of Catholic Relief Services
- Participation in Catholic Extension's "immersion experience" in Montana on the Flathead and Blackfoot Indian Reservations

# HOPE MINISTRIES

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Saint Anne supports those in need throughout the greater-Barrington area with food, housing, transportation, utility, and medical support

## Giving Hope through Understanding, Care and Compassion

Hope Ministries is comprised of two branches: Project Hope and the House of Hope Resale Shop.

- Last year, the ministry served nearly 33,000, representing an 82% increase in families served. And while that number represents some individuals and families who have been served multiple times month-over-month, the increase underscores the difficulty many continue to have in fulfilling the basic need for food and shelter today.
- The success of the ministry is a direct result of more than 200 caring and generous volunteers dedicated and committed to helping others in the community. Their time and talent give Saint Anne Hope Ministries the ability to provide our neighbors in need with the assistance needed to make a difference.



## Project Hope

Project Hope provides ministry outreach and assistance to those struggling to ensure basic needs are met.

- Self-select food pantry enables clients to select the food their families will use. Meat, dairy and fresh produce is routinely provided, which is something few food pantries provide. During the summer months, food pantry receives an abundance of freshly picked produce that ministry clients would otherwise not experience.
- Project Hope also operates a mobile food pantry providing food to families within Barrington and Carpentersville School Districts 220 and 300. Shelter, transportation, utility and other assistance is also available to qualifying families.

Project Hope also works to extend its outreach by offering gifts and grants to partners also helping those in need. Last year, Project Hope provided gifts and donations to charitable organizations providing food and other support.

### 2022 Grant Recipients:

- Barrington Giving Day
- Fellowship Housing
- FISH – Carpentersville
- Little Sisters of the Poor
- Samaritan Counseling
- St. Moses the Black

## House of Hope Resale Store

All of Hope Ministries' outreach efforts are funded by proceeds from the House of Hope Resale Store in Lake Zurich.

- House of Hope is an upscale resale shop offering fine clothing, shoes, jewelry, furniture and other merchandise.
- The store provides bargain and value hunters a boutique-like experience with the best selection of reasonably priced merchandise.
- Donations are accepted directly at the store, but furniture donations can be picked up free of charge.



# HOPE MINISTRIES JULY 2022- JUNE 2023

<b>OTHER INCOME</b>	
PROJECT HOPE DONATIONS	\$ 85,520.96
PROJECT HOPE INTEREST/INVESTMENT INCOME	\$ 4,815.99
HOUSE OF HOPE INCOME	\$ 1,925,943.46
<b>TOTAL OTHER INCOME</b>	<b>\$ 2,016,280.41</b>
<b>OTHER EXPENSES</b>	
PROJECT HOPE DONATIONS GIVEN	\$ 57,274.08
PROJECT HOPE OPERATING	\$ 20,395.36
BANK CHARGES	\$ 1,054.86
PROJECT HOPE FRINGE BENEFITS	\$ 5,199.14
PROJECT HOPE HEALTH INSURANCE	\$ 13,620.00
PROJECT HOPE FICA	\$ 5,946.38
PROJECT HOPE SALARIES	\$ 82,322.91
SAINT ANNE EMERGENCY FUND	\$ 2,347.95
HOUSE OF HOPE OPERATING	\$ 891,418.44
PROJECT HOPE SPES OTHER	\$ 11,996.70
PROJECT HOPE FOOD PANTRY	\$ 349,261.64
PROJECT HOPE MEDICAL	\$ 6,534.22
CARING AND SHARING-GIFTS OF HOPE	\$ 33,513.82
GRANTS OF HOPE	\$ 135,000.00
PROJECT HOPE RENT/MORTGAGE ASST	\$ 32,934.82
PROJECT HOPE TRANSPORTATION	\$ 19,312.53
PROJECT HOPE UTILITIES	\$ 14,412.65
VOLUNTEER EXPENSES	\$ 8,836.41
HOUSE OF HOPE SALARIES	\$ 170,144.24
HOUSE OF HOPE FICA	\$ 12,777.18
HOUSE OF HOPE HEALTH INSURANCE	\$ 22,700.00
HOUSE OF HOPE FRINGE BENEFITS	\$ 13,344.16
<b>TOTAL OTHER EXPENSES</b>	<b>\$ 1,910,347.49</b>
<b>NET INCOME</b>	<b>\$ 105,932.92</b>
<b>PROJECT HOPE MINISTRY ASSETS</b>	
BALANCE IN CHECKING	\$ 642,291.81
BALANCE IN ARCHDIOCESE SAVINGS/NOT LEGACY	\$ 132,343.74
BALANCE IN CD/LEGACY	\$ 512,096.90
BALANCE IN LEGACY FUND SAVINGS	\$ 261,214.21
<b>TOTAL</b>	<b>\$1,547,946.66</b>
<b>BEGINNING BALANCE JULY 2022</b>	<b>\$1,467,551.58</b>
<b>JULY 1, 2022 - JUNE 30, 2023</b>	<b>\$105,932.92</b>
<b>JUNE 2023 BALANCE</b>	<b>\$1,573,484.50</b>



# SHARING BOARD

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The Saint Anne Sharing Program makes the Gospel vision of love real through effective action

## Expressing Our Vision

The Sharing Program provides concrete ways of living out our mission by:

- Sharing our faith.
- Building bridges through friendship and understanding.
- Sharing financial resources, food, clothing and ourselves.
- Involving the Parish members more directly in outreach activities.

## St. Mary Frances of the Five Wounds

- St. Mary Frances welcomed new pastor, Father Radek Jaszczuk, in 2022. The Sharing Board worked with Fr. Radek to ascertain his parish's needs and expand the relationship between our parishes. Fr. Radek spoke at all Masses at Saint Anne in November 2022.
- The Sharing Board continues to give the majority of its financial support to St. Mary Frances of the Five Wounds – especially its parish school, St. Frances of Rome, due to the continued financial hardships of the parish families and the potential sunset of the Tax Credit Scholarship program. A new principal, Phil Jackson, joined St. Frances. His biggest challenges will be staffing and finances.
- The Sharing Board looks forward to reestablishing the Sharing Schools program between Saint Anne Parish School and St. Frances of Rome School students next year.



## St. Moses the Black Food Pantry

- The Sharing Board organized a successful food and coat drive in the fall, followed by another successful food drive in the spring. Parishioners generously donated food, as well as warm coats, grocery gift cards, and cash to support the St. Moses the Black Food Pantry. This will be the last year of direct financial support to the food pantry, though the food drives will continue.
- The Sharing Board acknowledges and thanks Project Hope, which has supported our sharing partner in many ways, including donations of food and coats, as well as a grant. Sharing Board members continue to distribute food at the pantry periodically.



## Saint Anne Sharing Tree

- The Sharing Board continued the Advent tradition of the Sharing Tree with great parish-wide support. The 2022 collection included generous donations of gift cards for the people in need that are served by the St. Moses the Black Food Pantry, as well as generous donations for tuition assistance for students in need at St. Frances of Rome School.
- Saint Anne Parish School students were involved again this year, hand making the ornaments for the Sharing Tree. Classrooms also adopted 20 families from St. Frances of Rome. The students purchased gifts from wish lists to provide Christmas gifts for these families.





## 2022-2023 FINANCIAL REPORT

### SOURCE OF FUNDS

Balance carryover from prior year	\$ 7,183.30
Gold Envelope contributions	\$61,397.00
Sharing Tree Donations Give Central	\$ 9,015.00
Sharing Tree gift cards and other	\$17,975.00
<b>Donations Available</b>	<b><u>\$95,570.30</u></b>

### USE OF FUNDS

Distributions to Sharing Partners	
Quarterly St. Frances of Rome	\$44,500.00
Quarterly St. Moses the Black	\$16,000.00
Sharing Tree	<u>\$26,990.00</u>
<b>Total distributions</b>	<b>\$87,490.00</b>

Expenses related to Sharing Activities (Tent & truck rental, banners for Food Drives, printing)	\$2,963.76
<b>Total Use of Funds</b>	<b><u>\$90,453.76</u></b>

**CARRYOVER TO NEXT FISCAL YEAR** **\$5,116.54**

Please continue to help those in need by supporting Parish Sharing through the Gold/Sharing envelopes or through electronic donations via GiveCentral.



# WORSHIP

Working in God's grace to make the experience of worship and prayer a space of encouragement, evangelization, and vibrant spirituality



- Expanded training for 115 Extraordinary Ministers of Holy Communion, 50 Lectors and 26 Mass Coordinators
- Thank you to our 25 Choir members, 117 Ushers & Greeters, 4 Instrumentalists and 4 Children's Liturgy of the Word Presiders

## Working in Gods Grace



The ministries of the Worship Commission work steadily to make the experience of worship and prayer a space of encouragement, evangelization, and communal gratitude for all that God has done for us.

- Enhanced welcoming atmosphere at Saint Anne with lessons learned from the Archdiocese of Chicago's Renew My Church effort
- Live-streamed two Masses each weekend, as well as other liturgies, to reach those unable to attend in person
- Continued Daily Reflections from parish priests and staff five days a week to offer informative and diverse views of the Gospel, as well as to acquaint further parishioners with staff members

## Breda Barry's Efforts



Breda Barry, who joined Parish Staff in 2022 as Associate Director of Liturgy and Music, has focused her efforts on the participation of children in the liturgy. Among the most important were the Children's Choir, Children's Liturgy of the Word, and School Masses.

Breda has also devoted great

attention to the environment of the church, including the seasonal flowers, plants, hangings, and fabrics used in the worship spaces.

At its essence, Saint Anne is defined by its fellowship and sense of community. Being called to ministry, and acting on that call, is a manifestation of generosity and stewardship that comes to us via the gift of the Holy Spirit in our Baptism, Confirmation, and Eucharist.



## ALTAR SERVERS - REBUILDING AN IMPORTANT PARISH PROGRAM

Prior to the pandemic, altar servers were available to serve at weekend Masses, weddings, funerals, holy days of obligation, parish school Masses, and other special masses scheduled throughout the year. However, after several large classes graduated, the numbers fell drastically. This year, training resumed and over 30 children were trained or re-trained. The children are excited to serve, and we are very proud of them! We are grateful to Father Joji and Kathy Dioguardi for leading this program, which has again become a vital component of our Mass and an important tool for our children to participate actively in our liturgies.



Building strong bonds and fellowship within the faith community and fostering a deeper sense of belonging and friendship



## Saint Anne Fundraisers

On September 26, 2022, the parish held its Eleventh Annual Fall Golf Classic and Dinner at The Club at Wynstone. There were 117 golfers, an additional 48 dinner-only guests and many generous event sponsors, raising in excess of \$100,000 for the Saint Anne Catholic Community.



After a two-year hiatus for the pandemic, Saint Anne Trivia Night returned on February 11, 2023. Over 130 Saint Anne parishioners and their guests gathered for a memorable evening of games, costumes, food and fun! In addition, the event raised over \$8,000 for the Saint Anne Catholic Community.

## Music under the Stars

Saint Anne held Music under the Stars events in August 2022 and June 2023. Each event was held in the parish courtyard, was free of charge and drew over 100 parishioners and their guests. Everyone enjoyed entertaining bands, delicious food and fellowship with other parishioners.

## Saint Anne Guys' Group

With over 200 STAGG members, the

Saint Anne Guys' Group (STAGG) is committed to men's Christian fellowship through spiritual growth, social interaction and service, following the example set by Christ's apostles.

- STAGG supported parish activities, including the Fall Golf Classic, Trivia Night and the Parish Mission.
- They organized a Lenten Men's Morning of Reflection. Father Roc O'Connor, a renowned Jesuit theologian, spoke about repentance to a group of over 65 men of the parish.
- They also served Sunday Hospitality and organized a number of social events for STAGG members.

## Saint Anne Women's Club

With over 240 members, the Saint Anne Women's Club continues its commitment to further the spiritual, intellectual and social growth of its members, the parish and the community.



- The Club hosted monthly general meetings for women of the parish, including its popular Christmas Party at Makray Memorial Golf Club.
- They held two special liturgies for SAWC members – a Mass of Remembrance in November 2022 for members that passed during the previous year and a Prayer Service in May 2023 to celebrate another successful year
- The Club Arranged for St. Nicholas to greet the children of the

parish after Masses with prayer cards and sweets in December 2022

- Board members organized the Second Annual Women's Health Summit in April 2023
- Members coordinated the Annual Egg Hunt on Holy Saturday and served at the Reception for New Catholics on Holy Saturday

## Seniors Group

The Saint Anne Seniors Group was formed eight years ago. The goals of this ministry are to meet regularly, socialize with one another and provide educational, cultural and volunteer opportunities with no fee. Two of the most active groups are the Coffee & Conversation Group and the Bridge Group.

- 60 members of the Coffee and Conversation Group attended presentations on a variety of engaging topics.
- The Bridge Group provides the opportunity to make new friends, forge partnerships and get in some good practice. Last year, 24 parishioners met on a monthly basis to play.

## Welcome Ministry

Our Welcome Ministry conducted sessions from October through June for everyone new to the parish and wishing to know more about becoming members. They heard about the elements of our faith community that will lead to a deeper relationship with God, a greater sense of community with others and to wider service to our sisters and brothers. Last year, Saint Anne welcomed 117 new families.



